



Brief overview of ongoing market developments

- Capacity calculation regions: ACER decision
- Multiple NEMOs
- EU HAR
- Flow-based plain or intuitive

Capacity calculation regions: ACER decision

ACER decided on immediate merge of CWE and CEE capacity calculation regions into a “CORE”-region ([link](#))

- DA and ID flow-based methodology development on CORE level

ACER did not address the main concerns of the TSOs in its decision:

- Negative effects on ongoing (sub-)regional products
- Timelines of CACM were not set considering a direct merger

Need for clear position of CWE NRAs whether to continue CWE FB ID

- Sub-regional projects are allowed if in line with the common methodology

CORE TSOs are setting up the CCR governance

- Implementation of CORE FB DA methodology foreseen in Q1 2019 (cfr. earlier roadmap)



Multiple NEMOs Arrangements for Belgium

Nord Pool AS and Belpex SA are designated NEMOs in Belgium

Elia introduced, in line with CACM GL, a proposal to set-up Multiple NEMO Arrangements (MNA) to CREG (CREG consultation)

The MNA proposal considers (both for DA and ID) amongst others:

- Introduction of “NEMO Hub” concept in the Belgium bidding zone
- Data exchange
- Arrangements for clearing, settlement and shipping

Principles of the Belgian MNA proposal were aligned on CWE-level

Implementation is coupled with implementation of single DA and ID coupling

European Harmonized Allocation Rules

The FCA GL entered into force on 17th of October 2016

The EU HAR for delivery in 2017 were considered as an early implementation of the FCA GL

- Curtailment rules
- Compensation and caps
- ...

ENTSOe started to work on the final update of EU HAR in line with the applicable FCA GL

- No significant impact expected for the Belgian borders
- Application of the EU HAR will be for delivery in 2018

Flow-based plain versus flow-based intuitive

CWE NRAs requested in their CWE FB position paper to further investigate the flow-based plain or intuitive topic

During the CWE Consultative Group (CCG), market parties provided a.o. following feedback:

- Need for more historical data on stressed market situations before making a decision;
- Non-intuitive results might be difficult to explain to external stakeholders;
- ...

CWE TSOs will deliver to NRAs in the next week a factual comparison of FBI and FBP results, thereby focusing on both normal days and days with stressed market conditions

- CWE TSOs will indicate that there is a need for:
 - Further consultation of market parties before taking any decision;
 - To update the study after this winter period (stressed situations)