

## NOTICE

to the holders of the outstanding Notes (as defined below)  
issued by Elia System Operator SA/NV

Description of the Notes	ISIN/ Common Code	Outstanding nominal amount
€300,000,000 1.50 per cent. Notes due 5 September 2028	BE0002596741/ 187607051	€300,000,000

The holders of the Notes are hereby informed that the proposed Extraordinary Resolution set out in the original convening notice (published on or about 8 October 2019) to the Noteholders' meeting held on 30 October 2019 at 10.30 a.m. (Central European Time) (the **Meeting**) was duly passed at such Meeting and that the Consent Conditions are satisfied but that the Payment Condition has not yet been satisfied (or waived) in respect of the Notes.

Capitalised terms used in this Notice but not defined have the meanings given to them in the consent solicitation memorandum dated 8 October 2019 in relation to the Notes.

BNP Paribas (Telephone: +44 20 7595 8668 / Email: liability.management@bnpparibas.com / Attention: Liability Management); Citigroup Global Markets Limited (Telephone: +44 20 7986 8969 / Email: liabilitymanagement.europe@citi.com / Attention: Liability Management Group); J.P. Morgan Securities plc (Telephone: +44 20 7134 2468 / Email: EMEA\_LM@jpmorgan.com / Attention: Liability Management Group) and NatWest Markets Plc (Telephone: +44 20 7678 5282 / Email: liabilitymanagement@natwestmarkets.com / Attention: Liability Management) are acting as Solicitation Agents in respect of the Meeting and the related consent solicitation.

Lucid Issuer Services Limited (Telephone: +44 20 7704 0880 / Fax: + 44 20 3004 1590 / Email: elia@lucid-is.com / Attention: Thomas Choquet / Voting Website: www.lucid-is.com/elia) is acting as Tabulation Agent in respect of the Meeting and the related consent solicitation.

This Notice is issued by Elia System Operator SA/NV and dated 30 October 2019.