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REGULATED INFORMATION – INSIDE INFORMATION



Successful rights offering by Elia Group SA - existing shareholders and new investors have fully subscribed to the rights offering following a successful private placement of the scrips

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BRUSSELS | Today, Elia Group SA (the “Company” or “Elia Group”) launched and closed its private placement of scrips to institutional investors. Following the successful private placement of those scrips and the public offering of new shares to existing shareholders and any holders of an extra-legal preferential right, 100% of the new shares offered in the rights offering have been subscribed (of which 88.64% in the public offering and 11.36% in the private placement).



Further to the completion of the private placement of scrips to institutional investors, an additional 11.36 % of the new shares offered by Elia Group as part of its €590,113,192.50 (maximum) rights issue have been subscribed at €124.50 per share. As a result, 100% of the rights offering has now been subscribed.

Based on the results of the scrips private placement, the net proceeds (after deduction of costs) to which the holders of non-exercised preferential rights are entitled amounts to €0.24 per coupon n° 20. This amount shall in principle be available and paid out as of 29 June 2022.

Payment for the dematerialised preferential rights, the realisation of the capital increase and the listing of the new shares on Euronext Brussels is expected to take place on 28 June 2022. After this transaction, the number of issued shares in the Company will rise from 68,728,055 to 73,467,919. The new shares will in principle be tradable on Euronext Brussels from the same date onwards.

The trading of the Elia Group shares will resume after publication of this press release.

A prospectus was approved by the Belgian Financial Services and Markets Authority on 14 June 2022. The approval of the prospectus should not be understood as an endorsement of the securities offered.

Additional information, subject to applicable legal restrictions, is available here: <https://investor.eliagroup.eu/offering>

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*We are pleased with the successful completion of the rights issue. We would like to thank the existing shareholders for their enduring trust and welcome our new investors. Their support will enable Elia Group to finance and realise important investment projects that will drive the energy transition forward in our home markets of Belgium and Germany. Indeed, the increasing electrification of mobility and heating and the decarbonisation of industry on a wide scale will require large amounts of renewable energy to be integrated into our system. – **Chris Peeters, CEO Elia Group***

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About Elia Group

One of Europe's top five TSOs

Elia Group is a key player in electricity transmission. We ensure that production and consumption are balanced around the clock, supplying 30 million end users with electricity. Through our subsidiaries in Belgium (Elia) and the north and east of Germany (50Hertz), we operate 19,192 km of high-voltage connections, meaning that we are one of Europe's top 5 transmission system operators. With a reliability level of 99.99%, we provide society with a robust power grid, which is important for socioeconomic prosperity. We also aspire to be a catalyst for a successful energy transition, helping to establish a reliable, sustainable and affordable energy system.

We are making the energy transition happen

By expanding international high-voltage connections and incorporating ever-increasing amounts of renewable energy into our grid, we are promoting both the integration of the European energy market and the decarbonisation of society. We also continuously optimise our operational systems and develop new market products so that new technologies and market parties can access our grid, thus further facilitating the energy transition.

In the interest of society

As a key player in the energy system, Elia Group is committed to working in the interest of society. We are responding to the rapid increase in renewable energy by constantly adapting our transmission grid. We also ensure that investments are made on time and within budget, with a maximum focus on safety. In carrying out our projects, we manage stakeholders proactively by establishing two-way communication channels between all relevant parties very early on in the development process. We also offer our expertise to different players across the sector in order to build the energy system of the future.

International focus

In addition to our activities as a transmission system operator, we provide various consulting services to international customers through our third subsidiary, Elia Grid International (EGI). Elia (in Belgium) is also part of the Nemo Link consortium, which operates the first subsea electrical interconnector between Belgium and the UK.

The legal entity Elia Group is a listed company whose core shareholder is the municipal holding company Publi-T.

More information: [eliagroup.eu](https://www.eliagroup.eu)

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